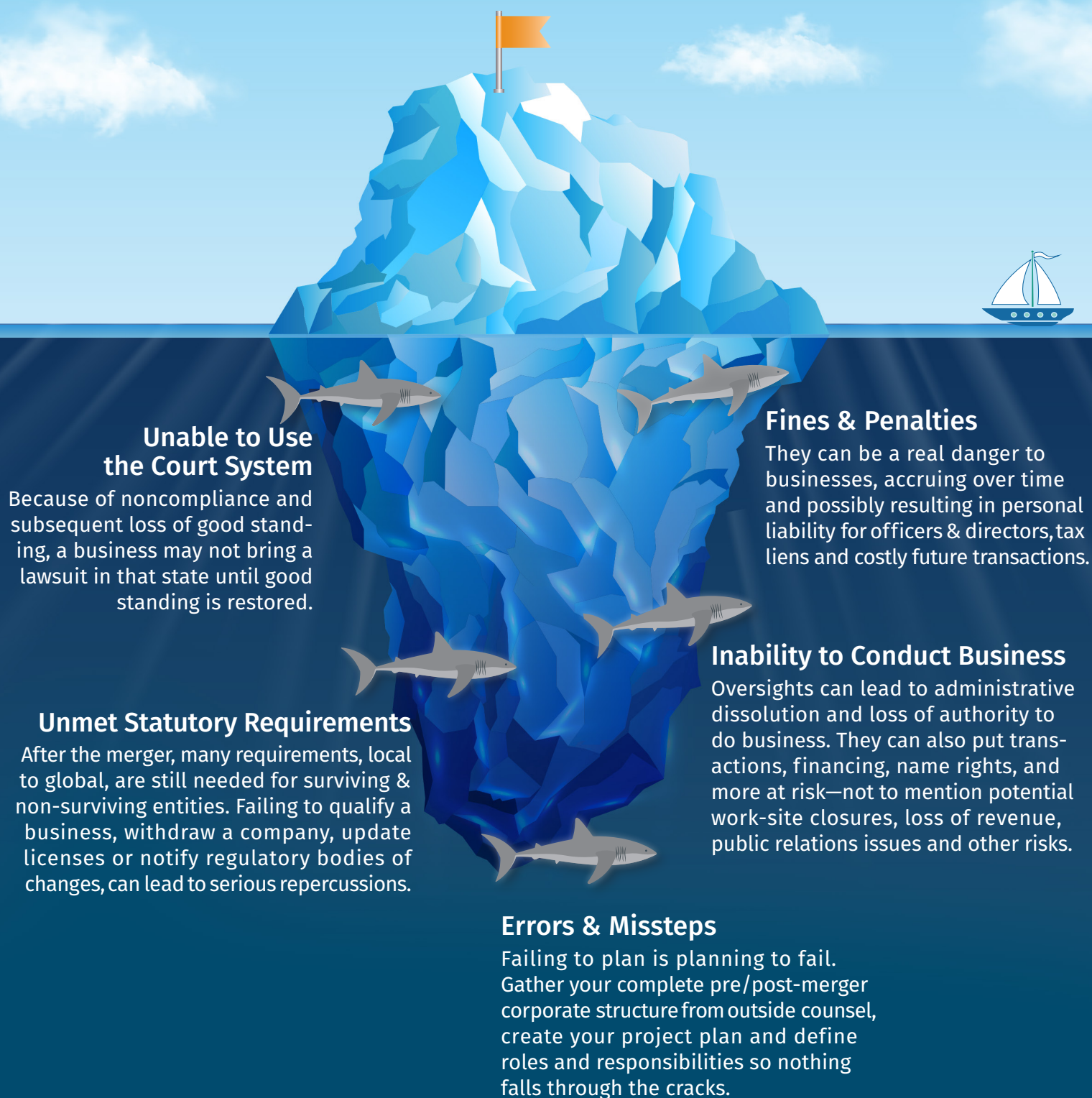


Post-Merger Risk Management

Filing your merger is exciting—but it's just the tip of the iceberg. Lurking underneath is a myriad of potential hazards in the form of post-merger compliance steps. If unaddressed, these can lead to serious issues. Preparing for post-merger compliance is the best way to navigate toward smooth waters.



10 Essential Steps to Post-Merger Corporate Compliance

It's not over after the merger is filed! Follow these ten essential steps for post-merger success.

1. Gather and review final pre- and post-corporate structure.
2. Audit all surviving and non-surviving entities in all jurisdictions—for registrations, DBAs, licensing and permits, and global status.
3. Identify merger effective dates to coordinate next steps, such as merger notifications and survivor filings.
4. Create post-merger project plans—based on structure changes, merger effective dates, and audit results.
5. Complete survivor filings—all qualifications, name filings, address and officer and director changes, required reinstatements and annual reports.
6. Coordinate and complete all non-survivor jurisdictional tax clearances and jurisdiction cancellations.
7. Research and update business licenses and permits as needed.
8. Update federal, state and local tax registrations.
9. Update UCC filings for surviving and non-surviving entities.
10. Update internal company records system and affected persons and teams—U.S. & globally.

Streamline the process between you and your law firm for improved efficiency and transparency. Update registered agent appointments and service of process recipients, stay on top of all corporate changes now and going forward.